

Exercise 4 from WF122

Today's exercise is the classic shunting formula:

$$(0) \quad [X \wedge Y \Rightarrow Z \equiv X \Rightarrow (Y \Rightarrow Z)] \quad .$$

Experienced calculators use (0) all the time to move conjuncts between the context and the antecedent of an implication. In fact, shunting is so ubiquitous that I have no idea whether or not I used it in previous EX's !

Before beginning, I wish to note that shunting embodies a kind of associativity, in that it achieves syntactic regrouping of the middle term Y . It differs from usual associativity in that there is a semantic change from \wedge to \Rightarrow . Compare (0) with the familiar arithmetic formula:

$$(1) \quad (x^y)^z = x^{yz} \quad .$$

It is hard to see the similarity because of all the invisible symbols. But if I write \nearrow for exponentiation and $*$ for multiplication, (1) becomes:

$$(1') \quad (x \nearrow y) \nearrow z = x \nearrow (y * z) \quad ,$$

and the similarity becomes clear. The beauty of this sort of associativity is also discussed in JAW101 .

Now that we have drawn attention to the associative nature of (0) , it is clear that our proof of (0) has to involve the syntactic regrouping of Y . I envision a narrow proof shape, either:

$$\begin{aligned} & X \wedge Y \Rightarrow Z \\ \equiv & \{ \dots \} \\ & X \Rightarrow (Y \Rightarrow Z) \end{aligned}$$

or the reverse. I cannot see an obvious way to distinguish the two, so I defer the choice.

Knowing that we need associativity, clearly we need to eliminate the unassociative \Rightarrow in favor of an associative operator like \equiv , \wedge , or \vee . Since we are rewriting \Rightarrow , I prefer to begin my manipulations with $X \wedge Y \Rightarrow Z$, which has only one occurrence of \Rightarrow . Also, the presence of \wedge suggests we rewrite \Rightarrow using:

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$$(2) \quad [P \Rightarrow Q \equiv P \equiv P \wedge Q] \quad .$$

Thus we begin:

$$\begin{aligned} & X \wedge Y \Rightarrow Z \\ \equiv & \quad \{ (2) \text{ with } P, Q := X \wedge Y, Z \} \\ & X \wedge Y \equiv (X \wedge Y) \wedge Z \\ \equiv & \quad \{ \text{associativity of } \wedge \} \\ & X \wedge Y \equiv X \wedge (Y \wedge Z) \quad . \end{aligned}$$

So far so good! We accomplished the regrouping of Y by forming expression $Y \wedge Z$. Noting that our goal contains subexpression $Y \Rightarrow Z$, it is sweetly reasonable to try to use (2) again to form this subexpression. But to use (2), we need Y and $Y \wedge Z$ to be linked by \equiv , whereas currently they are both *contained in* expressions linked by \equiv . This is a distributivity shape! This conclusion is further bolstered by the fact that both Y and $Y \wedge Z$ are conjoined with the same expression X . Since we know how to distribute \wedge over \equiv :

$$(3) \quad [P \wedge (Q \equiv R) \equiv P \wedge Q \equiv P \wedge R \equiv P] \quad ,$$

we may continue:

$$\begin{aligned} & X \wedge Y \equiv X \wedge (Y \wedge Z) \\ \equiv & \quad \{ (3) \text{ with } P, Q, R := X, Y, Y \wedge Z \} \\ & X \equiv X \wedge (Y \equiv Y \wedge Z) \\ \equiv & \quad \{ (2) \text{ with } P, Q := Y, Z \} \\ & X \equiv X \wedge (Y \Rightarrow Z) \\ \equiv & \quad \{ (2) \text{ with } P, Q := X, Y \Rightarrow Z \} \\ & X \Rightarrow (Y \Rightarrow Z) \quad . \end{aligned}$$

Viola!

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This is by far the nicest design of a proof I have constructed in a long time. What a wonderful exercise!

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As a sort of postlude, I record another proof of (0) , using:

$$(4) \quad [P \Rightarrow Q \equiv \neg P \vee Q] \quad .$$

The design is less straightforward, in my opinion:

$$\begin{aligned} & X \wedge Y \Rightarrow Z \\ \equiv & \quad \{ \text{Using (4) with } P, Q := X \wedge Y, Z \text{ changes } \Rightarrow \text{ to } \vee, \text{ and negates} \\ & \quad \text{the conjunction. From de Morgan we know that the negation of a con-} \\ & \quad \text{junction is a disjunction, so we will eventually be able to rewrite the whole} \\ & \quad \text{expression in terms of the associative } \vee . \} \\ & \neg(X \wedge Y) \vee Z \\ \equiv & \quad \{ \text{de Morgan} \} \\ & (\neg X \vee \neg Y) \vee Z \\ \equiv & \quad \{ \text{associativity of } \vee \} \\ & \neg X \vee (\neg Y \vee Z) \\ \equiv & \quad \{ (4) \text{ with } P, Q := Y, Z \} \\ & \neg X \vee (Y \Rightarrow Z) \\ \equiv & \quad \{ (4) \text{ with } P, Q := X, Y \Rightarrow Z \} \\ & X \Rightarrow (Y \Rightarrow Z) \quad . \end{aligned}$$

This proof is nice, but the first step takes a lot of looking ahead.

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