

A Beautiful Characterization of Equivalence Relations

Tom Verhoeff

Department of Mathematics and Computing Science
Eindhoven University of Technology
P.O. Box 513, 5600 MB EINDHOVEN, The Netherlands
E-mail: wstomv@win.tue.nl

18 July 1991

While recording a proof today, I found myself deriving something like:

$$\begin{array}{l} x \sim z \\ \equiv \quad \{ \sim \text{ is an equivalence relation and } x \sim y \text{ is assumed} \} \\ y \sim z \end{array}$$

Having read EWD 1102 (“Why preorders are beautiful”) the other day, I still had a heightened awareness of beauty. Thus, I started wondering.

Apparently, in my derivation I use the following property of an equivalence relation \sim :

$$(\forall x, y :: x \sim y \Rightarrow (\forall z :: x \sim z \equiv y \sim z)). \quad (0)$$

This property follows immediately from the transitivity and symmetry of \sim . From the reflexivity of \sim one can infer

$$(\forall x, y :: x \sim y \Leftarrow (\forall z :: x \sim z \equiv y \sim z)), \quad (1)$$

by instantiating the z -quantification with $z := y$. Hence, an equivalence relation \sim satisfies the conjunction of (0) and (1), which is equivalent to

$$(\forall x, y :: x \sim y \equiv (\forall z :: x \sim z \equiv y \sim z)). \quad (2)$$

The beautiful thing now is that (2) completely characterizes equivalence relations, that is, relation \sim is an equivalence relation *if and only if* it satisfies (2).

From EWD 1102 we know that (2) implies “ \sim is a preorder”, that is, “ \sim is reflexive and transitive”. In fact, (0) implies “ \sim is transitive” and (1) is equivalent to “ \sim is reflexive”. The reader can easily verify this without reference to EWD 1102. Symmetry of \sim follows immediately from (2) and the symmetry of \equiv .